Fill in this information to identify the case:	
Debtor name Pearl Resources, LLC	
United States Bankruptcy Court for the: Southern	District of Texas
Case number (If known): <u>20-31585-11</u>	(State)

☐ Check if this is an amended filing

#### Official Form 207

#### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part	1:	Income							
1. <b>G</b> r	oss re	venue from business							
	None								
		ntify the beginning and en y be a calendar year	ding da	tes of the debtor's	s fiscal	year, which	Sources of revenue Check all that apply		revenue e deductions and ions)
		n the beginning of the al year to filing date:	From	01/01/2020 MM/DD/YYYY	to	Filing date	✓ Operating a business ☐ Other Gross: all owners	\$	75,297.93
	For	prior year:	From	01/01/2019 MM/DD/YYYY	to	12/31/2019 MM/DD/YYYY	Operating a business Other	\$	110,000.00
	For	the year before that:	From	01/01/2018 MM/DD/YYYY	to	12/31/2018 MM/DD/YYYY	Operating a business Other	\$	320,000.04
Inc	lude re	uits, and royalties. List ea					e may include interest, dividends, mo ately. Do not include revenue listed in Description of sources of revenue	line 1.	ected
								sourc (before	e deductions and
		m the beginning of the al year to filing date:	From	01/01/2020	to	Filing date		exclus	0.00
	1150	ar year to ming date.	1 10111	MM/DD/YYYY	ιο	i iiing date			
	For	prior year:	From	01/01/2019 MM/DD/YYYY	to	12/31/2019 MM/DD/YYYY		\$	0.00
	For	the year before that:	From	01/01/2018 MM/DD/YYYY	to	12/31/2018 MM/DD/YYYY		\$	0.00

Debtor	Pearl Resources, LLC		Case nu	ımber (if kr	10Wn)_20-31585-11
	Name				
	<b>-</b>				
Part 2	List Certain Transfers Made Before	Filing for B	ankruptcy		
3. Cer	tain payments or transfers to creditors within	90 days befo	ore filing this case		
day	payments or transfers—including expense reimb s before filing this case unless the aggregate valu sted on 4/01/19 and every 3 years after that with	ue of all prope	rty transferred to that creditor	is less t	han \$6,425. (This amount may be
	None	•		,	,
				_	
	Creditor's name and address	Dates	Total amount or value		asons for payment or transfer eck all that apply
3.1.	(Canarata abaat attached )				.,.
	(Separate sheet attached.) Creditor's name		\$		Secured debt
	Observation .				Unsecured loan repayments
	Street				Suppliers or vendors
					Services
	City State ZIP Code				Other
3.2.					
	Creditor's name		\$		Secured debt
					Unsecured loan repayments
	Street				Suppliers or vendors
	AND THE STATE OF T				Services
	City State ZIP Code				Other
the	eral partners of a partnership debtor and their rela debtor. 11 U.S.C. § 101(31). None	atives; affiliate	s of the debtor and insiders o	f such a	ffiliates; and any managing agent of
				_	
4,1.	Insider's name and address	Dates	Total amount or value	Reas	sons for payment or transfer
			\$		
	Insider's name	•			
	Street				11 10 - 11 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
	City State ZIP Code				
	Relationship to debtor				
	Netationship to debtor				
4.2.			•		
	Insider's name		\$		-
	Street				
				-	
	City State ZIP Code				
	Side Li Gode				
	Relationship to debtor				

ebtor	Pearl Resources, LLC			Case number (if k	nown) 20-31585-11	·
5. Re	possessions, foreclosures, and retur	ns	und Anne sind est autre en en en autre de l'autre de l'autre de l'autre de l'anne en en arte en en anne en en e			andromenanish elektronish olah olah seberatuan dan seberatuan dan seberatuan dan seberatuan dan seberatuan dan
	st all property of the debtor that was obta ld at a foreclosure sale, transferred by a					
V	None			1.5		
	Creditor's name and address		Description of the pr	operty	Date	Value of property
5.1.						
	Creditor's name				-	\$
	Oleran			the state of the s	_	
	Street					
	•	ZIP Code				
5.2.						<b>c</b>
	Creditor's name				-	- Φ
	Street	<del></del>			-	
					•	
	City State 2	IP Code				
Set	toffs					
	None Creditor's name and address		Description of the	action creditor took	Date action was taken	Amount
	Creditor's name				<u> </u>	\$
	Street				-	
		715.0	Last 4 digits of acco	unt number: XXXX		
	City State	ZIP Code				
art	3: Legal Actions or Assignment	ts				
List	gal actions, administrative proceeding t the legal actions, proceedings, investig s involved in any capacity—within 1 yea	ations, arbit	rations, mediations, a	_		debtor
	None					
	Case title	Nature of	case	Court or agency's na	ne and address	Status of case
7.1.	(Separate sheet attached.)					Pending
	( spanson and and and and and and and and and an			Name		On appeal
	Case number			Street		Concluded
						-
				City.	tate ZIP Code	-
				City	LAIC ZIP CODE	
	Case title			Court or agency's na	me and address	☐ Pending
7.2.						On appeal
		-		Name		Concluded
	Case number			Street		- Concluded
				Street		
						-
				City	State ZIP Code	•

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	Pearl Resources, LLC	Case number (if k	(nown)_20-31585-11	
List	signments and receivership t any property in the hands of an assignee for the bands of a receiver, custodian, or other court-appointe		ng this case and any prop	erty in the
	None	ed officer within T year before thing this case.		
Œ	Custodian's name and address	Description of the property	Value	
			\$	
	Custodian's name	Case title	Court name and address	
	Street	- W		
		Case number	ame	
	City State ZIP Code	St	ireet	
		Date of order or assignment	ity State	ZIP Code
of t	t all gifts or charitable contributions the debtor the gifts to that recipient is less than \$1,000  None		g this case unless the ag	ggregate value
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	·	· -		
9.1.	Recipient's name		_	\$
	Street		_	
	City State ZIP Code			
	Destriently making his to debter			
	Recipient's relationship to debtor			
			_	\$
9.2.	Recipient's name			\$
9.2.	Recipient's name			\$
9.2.				\$
9.2.				\$
9.2.	Street  City State ZIP Code			\$
9.2.	Street			\$
	Street  City State ZIP Code  Recipient's relationship to debtor			\$
	Street  City State ZIP Code  Recipient's relationship to debtor			\$
a <b>rt 5</b>	Street  City State ZIP Code  Recipient's relationship to debtor  Certain Losses  Losses from fire, theft, or other casualty within	1 year before filing this case.		\$
a <b>rt 5</b>	City State ZIP Code  Recipient's relationship to debtor  Certain Losses  Certain Losses  Compared to the control of the contro			
a <b>rt 5</b>	Street  City State ZIP Code  Recipient's relationship to debtor  Certain Losses  Losses from fire, theft, or other casualty within	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, tort liability, list the total received.		\$Value of property lost
a <b>rt 5</b>	Street  City State ZIP Code  Recipient's relationship to debtor  Certain Losses  Control Losses	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation,	, or	Value of property
a <b>rt 5</b>	Street  City State ZIP Code  Recipient's relationship to debtor  Certain Losses  Control Losses	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule	, or	Value of property

Debtor Pearl Resources, LLC Case number (if known) 20-31585-11

Part 6	Certain Payments or Transfers			
List the		perty made by the debtor or person acting on behalf ouding attorneys, that the debtor consulted about debter.		
	None			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Walter J. Cicack		2/21/2020	\$ 20,000.00
	Address			
	Hawash, Cicack & GAston, LLP			
	3401 Allen Parkway, Suite 200			
	Houston, Texas 77019 City State ZIP Code			
	,			
	Email or website address https://hcgllp.com			
	Who made the payment, if not debtor?			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				_
11.2.	Address			\$
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			
	settled trusts of which the debtor is a benefic	<b>ciary</b> he debtor or a person acting on behalf of the debtor w	ithin 10 years hefore th	e filing of this case to
a se	any payments of transfers of property made by the If-settled trust or similar device. Not include transfers already listed on this statem		idilit To years before ti	ic ming of the case to
	None			
	Name of trust or device	Describe any property transferred	Dates transfers	Total amount or
			were made	value
				\$
	Trustee			

# Case 20-31585 Document 59 Filed in TXSB on 03/27/20 Page 6 of 24

Debtor	Pearl Resources, LLC	····	Case number (if known) 20	-31585-11	
	Name				
List with	nsfers not already listed on this statement any transfers of money or other property—by sale nin 2 years before the filing of this case to another ude both outright transfers and transfers made as	person, other than property trans	ferred in the ordinary cou	ırse of business	or financial affairs.
	None				
	Who received transfer?	Description of property transferr or debts paid in exchange	red or payments received	Date transfer was made	Total amount or value
13.1.	(Separate sheet attached.)				\$
	Address				
	City State ZIP Code				
	Relationship to debtor				
	Who received transfer?				\$
13.2.		2000			
	Address				
	Street				
	City State ZIP Code				
	Relationship to debtor				
Dout 7	Previous Locations				
Part 7					
	rious addresses all previous addresses used by the debtor within 3	years before filing this case and	the dates the addresses	were used.	
	Does not apply				
	Address		Dates of o	ccupancy	
14.1.	203 Paul Revere Drive (2 day occupar		From	08/24/2017	To <u>08/26/2017</u>
	(but NOT118 Paul Revere Drive: Pear Houston, Texas 77024				
14.2.	952 Echo Lane		From	05/05/2012	To <u>08/24/2017</u>
	Suite 370 Houston, Texas 77024				
	City Sta	ate ZIP Code			

Debtor

Pearl Resources, LLC	_
lame	

Case number (if known) 20-31585-11

Part 8	Health Care Bankruptcies		
Is th	olth Care bankruptcies e debtor primarily engaged in offering se diagnosing or treating injury, deformity, o providing any surgical, psychiatric, drug t	r disease, or	
l	No. Go to Part 9. Yes. Fill in the information below.		
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.	Facility name		
	Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
			Check all that apply:
	City State ZIP Code	e	☐ Electronically ☐ Paper
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2.	Facility name		
	Street	Location where patient records are maintained (if different from facility	How are records kept?
		address). If electronic, identify any service provider.	Check all that apply:
	City State ZIP Code	9	☐ Electronically
			☐ Paper
Part 9:	<u> </u>		
	•	ally identifiable information of customers?	
	No. Yes. State the nature of the information c	ollected and retained. MinerlOwner,Vendor:AddressSSN,BankRo	outingForSome
	Does the debtor have a privacy police	cy about that information?	
	☐ No ☑ Yes		
17. With pens	in 6 years before filing this case, have	e any employees of the debtor been participants in any ERISA, 401(k), 4 able by the debtor as an employee benefit?	03(b), or other
	No. Go to Part 10.	t value	
<b>U</b> 1	Yes. Does the debtor serve as plan admin No. Go to Part 10.	nistrator?	
	Yes. Fill in below:		
	Name of plan	Employer identification r	·
		EIN:	
	Has the plan been terminated?		
	☐ No ☐ Yes		

Case number (if known)\_20-31585-11 Pearl Resources, LLC Debtor Certain Financial Accounts, Safe Deposit Boxes, and Storage Units Part 10: 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Mone 1 Date account was Last balance Financial institution name and address Last 4 digits of account Type of account closed, sold, moved, before closing or number or transferred transfer Checking 18.1. XXXX-Name ☐ Savings Street ☐ Money market ☐ Brokerage 7IP Code Other\_ State City ☐ Checking 18.2. ☐ Savings ☐ Money market Street ☐ Brokerage Other\_ State ZIP Code 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. **M** None Does debtor Depository institution name and address Names of anyone with access to it Description of the contents still have it? ☐ No m ☐ Yes Name Street Address City State ZIP Code 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. Mone None Does debtor Names of anyone with access to it Description of the contents Facility name and address still have it? ☐ No ☐ Yes Name Street Address State ZIP Code City

Case number (if known) 20-31585-11 Pearl Resources, LLC Debtor Property the Debtor Holds or Controls That the Debtor Does Not Own Part 11: 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. Mone None Value Description of the property Location of the property Owner's name and address Name Street ZIP Code City State **Details About Environmental Information** For the purpose of Part 12, the following definitions apply: ■ Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. ☐ Yes. Provide details below. Status of case Court or agency name and address Nature of the case Case title Pending Name On appeal Case number ☐ Concluded ZIP Code City State 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? **☑** No ☐ Yes. Provide details below. Site name and address Governmental unit name and address Environmental law, if known Date of notice Name Name Street Street ZIP Code State ZIP Code City State

4	No	unit of any release of hazardous material?	
	Yes. Provide details below.	O Alla Warran and address F	nvironmental law. if known Date of notice
	Site name and address	Governmental unit name and address E	Invironmental law, if known Date of notice
	Name	Name	
	Street	Street	
	City State ZIP Code	City State ZIP Code	
	3: Details About the Debtor's l	Business or Connections to Any Busines	ss
-		14.04 A. 1	
	er businesses in which the debtor has		in control within 6 years before filing this case
	any business for which the debtor was a ude this information even if already listed	n owner, partner, member, or otherwise a person in the Schedules.	THI CONTROL WITHIN O YEARS DELOTE HITING THIS case.
	None		
-	None		
	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	Pearl Resources	Wholly-owned subsidiary of Pearl	EIN: <u>4 6 -1 8 6 9 2 4 6</u>
	Name	Resources, LLC & listed as one of tw	
	Operating Co., LLC	•	VO Dates business existed
	Operating Co., LLC	debtors in contemporaneous filings.	
	Operating Co., LLC Street 118 Paul Revere Drive	•	From 2012 To Present
	Operating Co., LLC	•	
	Operating Co., LLC Street 118 Paul Revere Drive Houston, Texas 77024	•	From 2012 To Present  Employer Identification number
	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024 City State ZIP Code	debtors in contemporaneous filings.	From 2012 To Present  Employer Identification number Do not include Social Security number or ITIN.
•	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024  City State ZIP Code  Business name and address	debtors in contemporaneous filings.	From 2012 To Present  Employer Identification number Do not include Social Security number or ITIN.  EIN:
	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024 City State ZIP Code  Business name and address	debtors in contemporaneous filings.	From 2012 To Present  Employer Identification number Do not include Social Security number or ITIN.
	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024  City State ZIP Code  Business name and address	debtors in contemporaneous filings.	From 2012 To Present  Employer Identification number Do not include Social Security number or ITIN.  EIN:
	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024 City State ZIP Code  Business name and address  Name Street	debtors in contemporaneous filings.	From 2012 To Present  Employer Identification number Do not include Social Security number or ITIN.  EIN:
	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024 City State ZIP Code  Business name and address	debtors in contemporaneous filings.	From 2012 To Present  Employer Identification number Do not include Social Security number or ITIN.  EIN:
-	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024 City State ZIP Code  Business name and address  Name Street	debtors in contemporaneous filings.	From 2012 To Present  Employer Identification number Do not include Social Security number or ITIN.  EIN:
	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024  City State ZIP Code  Business name and address  Name  Street  City State ZIP Code	Describe the nature of the business  Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  EIN:  Dates business existed  From To
	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024  City State ZIP Code  Business name and address  Name  Street  City State ZIP Code	debtors in contemporaneous filings.  Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  EIN: Dates business existed  From To  Employer Identification number Do not include Social Security number or ITIN.
	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024 City State ZIP Code  Business name and address  Name  Street  City State ZIP Code	Describe the nature of the business  Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  EIN:  Dates business existed  From To  Employer Identification number Do not include Social Security number or ITIN.
3.	Operating Co., LLC  Street 118 Paul Revere Drive  Houston, Texas 77024 City State ZIP Code  Business name and address  Name  Street  City State ZIP Code	Describe the nature of the business  Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  EIN:  Dates business existed  From To  Employer Identification number Do not include Social Security number or ITIN.

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Case number (if known) 20-31585-11 Pearl Resources, LLC Debtor 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. ■ None Dates of service Name and address From about 2017 To Present Whitley Penn LLP (in role as bookkeepers only) 26a.1. (WP has remote access to electronic ledgers kept at Debtors' offices.) Street 3737 Buffalo Speedway, Suite 1600 Houston, Texas 77098 Name and address Dates of service To \_\_\_ From \_\_\_\_\_ 26a.2 Street 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None Name and address Dates of service To \_\_\_ From 26b.1. Name Street ZIP Code City Name and address Dates of service From \_\_\_\_\_ To \_\_\_ 26b.2. Name Street ZIP Code State 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. If any books of account and records are Name and address unavailable, explain why Pearl Resources, LLC Pearl Resources Operating Co. LLC 118 Paul Revere Drive Houston, Texas 77024

ebtor	Pearl Resources, LLC	Case numb	er (if known) 20-31585-11
	Name and address		If any books of account and records are unavailable, explain why
26c.	2.		
	Name		
	Street	-	
	City State	ZIP Code	
	List all financial institutions, creditors, and other parties, including me within 2 years before filing this case.	rcantile and trade agenc	ies, to whom the debtor issued a financial statem
9	<b>√</b> None		
	Name and address		
26d.	1. Name		
	Street		
	City	ZIP Code	
	Name and address		
26d.2	2. Name		
	Street		
	City State	ZIP Code	
. Invent	torios		
	any inventories of the debtor's property been taken within 2 years be	fore filing this case?	
☐ No  ✓ Ye	es. Give the details about the two most recent inventories.		
1	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
<u></u>	Myra A. Dria, Manager of Pearl Resources, LLC	1 <u>1/30/20</u> 19	\$ <u>4,673,488.61</u>
ı	Name and address of the person who has possession of inventory record	ds	
	Pearl Resources, LLC		
	118 Paul Revere Drive Greet		
_			
	Houston, Texas 77024 City State	ZIP Code	

otor	Pearl Resources, LLC	<u>;                                    </u>	Са	se number	(if known)_20-31	585-11		
mildeyleyide) kiriliyini	Name of the person who supervi	sed the taking of the inventory		e of	The dollar am			market, or
	Myra A. Dria, Manager o	f Pearl Resources, LLC		0/2018	\$		•	
	Name and address of the person	who has possession of inventory rec	ords					
27.2.	Pearl Resources, LLC	ung tu						
	118 Paul Revere Drive Street		-					
	Houston, Texas 77024	State	ZIP Code					
		, managing members, general pa he time of the filing of this case.	artners, members	in contro	I, controlling	shareholdeı	rs, or ot	her
	Name	Address		Position interes	on and nature o	f any	% of ir	iterest, if any
	Myra A. Dria	118 Paul Revere Dr, Hou	uston 77024	Sole	Member&M	lanager		100%
		A P A substituting the second			siderin - r			
of th	ne debtor, or shareholders in c	is case, did the debtor have offic ontrol of the debtor who no longe			nembers, gene	eral partners	s, meml	pers in con
of th	ne debtor, or shareholders in c			tions?	on and nature o	f Peri posi	od durin ition or i	
of th	ne debtor, or shareholders in c No Yes. Identify below.	ontrol of the debtor who no longe		tions? Positi	on and nature o	f Peri posi held	od durin ition or li	g which nterest was
of th	ne debtor, or shareholders in c No Yes. Identify below.	ontrol of the debtor who no longe		tions? Positi	on and nature o	f Peri posi held From	od durin ition or ii I	g which nterest was
of th	ne debtor, or shareholders in c No Yes. Identify below.	ontrol of the debtor who no longe		tions? Positi	on and nature o	f Peri posi held From	od durin ition or ii I 1	g which nterest was To
of th	ne debtor, or shareholders in c No Yes. Identify below.	ontrol of the debtor who no longe		tions? Positi	on and nature o	f Peri posi held From From	od durin ition or ii 1 1	g which nterest was To To
of the	ne debtor, or shareholders in c No Yes. Identify below.  Name	Address	er hold these posi	tions? Positi	on and nature o	f Peri posi held From From	od durin ition or ii 1 1	g which nterest was To
Payr With bonu	ne debtor, or shareholders in c  No  Yes. Identify below.  Name  ments, distributions, or withdra in 1 year before filing this case, ouses, loans, credits on loans, stor	ontrol of the debtor who no longe	er hold these posi	Positions?  Positions in the control of the control	on and nature o terest	f Peri posi held From From From	od durin ition or ii 1 1 1 1 1	g which nterest was To To To
Payr With bonu	ne debtor, or shareholders in construction of the debtor, or shareholders in construction.  Name  ments, distributions, or withdrain 1 year before filing this case, couses, loans, credits on loans, stocklyo	Address  Address  awals credited or given to insider	er hold these posi	Positions?  Position any in	on and nature of terest g salary, other	f Peri posi held From From From Compensation	od durin ition or ii 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	g which nterest was To To To S,
Payr With bonu	me debtor, or shareholders in constant of the	Address  Address  awals credited or given to insider	er hold these posi	Positions?  Position any in	on and nature of terest g salary, other	f Peri posi held From From From Compensation	od durin ition or ii 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	g which nterest was To To To S,
Payr With bonu	ments, distributions, or withdrain 1 year before filling this case, cuses, loans, credits on loans, story Yes. Identify below.  Name and address of recipient	Address  Address  awals credited or given to insider	er hold these posi	Positions?  Position any in	on and nature of terest g salary, other	f Peri posi held From From From Compensation	od durin ition or ii 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	g which nterest was To To To S,
Payr With bonu	me debtor, or shareholders in constant of the	Address  Address  awals credited or given to insider	er hold these posi	Positions?  Position any in	on and nature of terest g salary, other	f Peri posi held From From From Compensation	od durin ition or ii 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	g which nterest was To To To S,
of the second of	ments, distributions, or withdrain 1 year before filling this case, cuses, loans, credits on loans, story Yes. Identify below.  Name and address of recipient	Address  Address  awals credited or given to insider	er hold these posi	Positions?  Position any in	on and nature of terest g salary, other	f Peri posi held From From From Compensation	od durin ition or ii 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	g which nterest was To To To To S,

r	Pearl Resources, LLC	Case number (# known) 20-31585-11
ı	Name and address of recipient	
2 i	Name	
3	Street	
-	City State ZIP Code	
	ony	
,	Relationship to debtor	
No	n 6 years before filing this case, has the debtor been a member o os. Identify below.	f any consolidated group for tax purposes?
	s. Identify below. Name of the parent corporation	Employer Identification number of the parent corporation
		•
'i <b>thin</b> <b>1</b> No <b>1</b> Ye	es. Identify below.	EIN: 4 6 -1 3 3 7 4 8 7  een responsible for contributing to a pension fund?  Employer Identification number of the pension fund
/ithin 1 No 1 Ye	n 6 years before filing this case, has the debtor as an employer bo	een responsible for contributing to a pension fund?
/ithin 1 No 1 Ye	n 6 years before filing this case, has the debtor as an employer bees. Identify below.	een responsible for contributing to a pension fund?  Employer Identification number of the pension fund
ithin No Ye	a 6 years before filing this case, has the debtor as an employer because. Identify below.  Name of the pension fund  Signature and Declaration  VARNING Bankruptcy fraud is a serious crime. Making a false state connection with a bankruptcy case can result in fines up to \$500,000 or	een responsible for contributing to a pension fund?  Employer Identification number of the pension fund  EIN:
W cc	Signature and Declaration  (ARNING Bankruptcy fraud is a serious crime. Making a false state onnection with a bankruptcy case can result in fines up to \$500,000 or B U.S.C. §§ 152, 1341, 1519, and 3571.	Employer Identification number of the pension fund  EIN:  ement, concealing property, or obtaining money or property by fraud in rimprisonment for up to 20 years, or both.
ithin No.	Signature and Declaration  (ARNING Bankruptcy fraud is a serious crime. Making a false state onnection with a bankruptcy case can result in fines up to \$500,000 or B U.S.C. §§ 152, 1341, 1519, and 3571.	een responsible for contributing to a pension fund?  Employer Identification number of the pension fund  EIN:
ithin No Ye	Signature and Declaration  ARNING Bankruptcy fraud is a serious crime. Making a false state onnection with a bankruptcy case can result in fines up to \$500,000 or B U.S.C. §§ 152, 1341, 1519, and 3571.	Employer Identification number of the pension fund  EIN:
ithin No	Signature and Declaration  ARNING Bankruptcy fraud is a serious crime. Making a false state on extra with a bankruptcy case can result in fines up to \$500,000 or 8 U.S.C. §§ 152, 1341, 1519, and 3571.  Thave examined the information in this Statement of Financial Affairs a true and correct.	Employer Identification number of the pension fund  EIN:
ithin Nd	Signature and Declaration  VARNING Bankruptcy fraud is a serious crime. Making a false state onnection with a bankruptcy case can result in fines up to \$500,000 or 8 U.S.C. §§ 152, 1341, 1519, and 3571.  Thave examined the information in this Statement of Financial Affairs at true and correct.  Secuted on 03/27/2020 MM / DD / YYYYY	Employer Identification number of the pension fund  EIN:
/ithin Nd	Signature and Declaration  ARNING Bankruptcy fraud is a serious crime. Making a false state connection with a bankruptcy case can result in fines up to \$500,000 or 8 U.S.C. §§ 152, 1341, 1519, and 3571.  There examined the information in this Statement of Financial Affairs at true and correct.	Employer Identification number of the pension fund  EIN:

# Case 20-31585 Document 59 Filed in TXSB on 03/27/20 Page 15 of 24

	ABdd E	F	G	Н	T	J	К	L	M			
1 2 3 4 5 6 7 8	Pearl Resources, LLC  Case Number: 20-31585-11  Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (4/16)  Part 2: Certain Transfers Made Before Filling for Bankruptcy  Certain Payments or Transfers to Creditors within 90 Days before Filing this Case  Total Amount or											
9	Creditor's Name	Creditor's Address: Street	City	State	Zip	Dates	RCI,#	упие	Services, Other			
11	Pearl Resources Operating Co., LLC	118 Paul Revere Drive	Houston	Texas	77024	3/11/2020	Transfer	\$ 470.38	Other (Funding to subsidiary)			
12	Pearl Resources Operating Co., LLC	118 Paul Revere Drive	Houston	Texas	77024	3/2/2020	Transfer	\$ 7,000.00	Other (Funding to subsidiary)			
13	Pearl Resources Operating Co., LLC	118 Paul Revere Drive	Houston	Texas	77024	2/28/2020	Transfer	\$ 10,000.00	Other (Funding to subsidiary)			
14	Pearl Resources Operating Co., LLC	118 Paul Revere Drive	Houston	Texas	77024	2/21/2020	Transfer	\$ 10,000.00	Other (Funding to subsidiary)			
15	Liz Chapman, Pecos County Clerk	200 S. Nelson	Ft, Stockton	Texas	79735	2/12/2020	1012	\$ 30.00	Services			
16 17 18	Dore Rothberg McKay	17171 Park Row, Suite 160	Houston	Texas	77084	1/14/2020	Wire	\$ 20,000.00 \$ 47,500.38	Services			

Pearl Resources, LLC Case Number: 20-31585-11

Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 3: Legal Actions or Assignments

7. Legal Actions, administrative proceedings, court actions, executions, attachments, or governmental audits

- 1. Cause No. P-7797-83-CV; RH Trucking LLC and Ricardo and Adelaida Huitron vs. Pearl Resources and PDS Drilling LLC; In the 83<sup>rd</sup> Judicial District Court of Pecos County, Texas;
- 2. Cause No. P-7797-B-83-CV; Transcon Capital, LLC vs. Pearl Resources LLC and Pearl Resources Operating Co. LLC; In the 83<sup>rd</sup> Judicial District Court of Pecos County, Texas and Appeal No. 08-19-00288-CV; Pearl Resources Operating Co. LLC, et al. vs. Transcon Capital, LLC; In the Eighth Court of Appeals, El Paso, Texas;
- 3. No. CC19508; Cavalry Energy Services, Inc. vs. PDS Drilling LLC, Pearl Resources LLC, and Pearl Resources Operating Co. LLC; In the County Court at Law of Midland County, Texas;
- 4. Civil Action No. 4:17-cv-03158; Evanston Insurance Company and RSUI Indemnity Company vs. PDS Drilling LLC, Pearl Resources LLC, and Pearl Resources Operating Co. LLC; In the United States District Court for the Southern District of Texas, Houston Division.
- 5. Cause No. P-7880-83-CV; *Nabors Drilling Technologies USA, Inc. vs. Pearl Resources LLC, et al.*; In the 83<sup>rd</sup> Judicial District Court of Pecos County, Texas;
- 6. Cause No. P-7824-83-CV; Pearl Resources Operating Co. LLC and Pearl Resources LLC vs. Pilot Thomas Logistics LLC, Maverick Oil Tools LLC, and Allied OFS, LLC; In the 83<sup>rd</sup> Judicial District Court of Pecos County, Texas;
- 7. No. CC19488; Vaquero Oilfield Services, LLC vs. PDS Drilling, Pearl Resources LLC, and Pearl Resources Operating Co. LLC; In the County Court at Law of Midland County, Texas;
- 8. Appeal No. 08-19-00096-CV; *Pearl Resources LLC*, and *Pearl Resources Operating Co. LLC* vs. Charger Services LLC; In the Eighth Court of Appeals, El Paso, Texas;
- 9. Cause No. P-12107-112-CV; Von Directional Services, LLC vs. PDS Drilling LLC, Pearl Resources LLC, and Pearl Resources Operating Co. LLC; In the 112<sup>th</sup> Judicial District Court of Pecos County, Texas;
- 10. Cause No. 2019-29482; *Pearl Resources Operating Co. LLC, et al. vs. Mendford Trucking LLC*; In the 61<sup>st</sup> Judicial District Court of Harris County, Texas;
- 11. Cause No. 2020-14427; *Pearl Resources Operating Co. LLC, et al. vs. M&W Hot Oil*; In the 113<sup>th</sup> Judicial District Court of Harris County, Texas.

Pearl Resources, LLC Case Number: 20-31585-11

Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 6: Certain Payments or Transfers

13. Transfers no already listed on this statement

The transfer of 635.22 acres of State-owned mineral leasehold was taken by The Texas General Land Office involuntarily from the Debtor on February 11, 2020.

This involuntary taking is currently under challenge by the Debtor.

There was nothing owed by Debtor to The Texas General Land Office other than the GLO wanted wells drilled, whether prudent or not.

	A B C D E	F	G	Н	1	J
1						
2	Pearl Resources, LLC					
3	Case Number: 20-31585-11					
4	Official Form 207 Statement of Financial		Bankruptcy (4	/16)		
5	Part 13: Details About the Debtor's Bu	siness or Connections to Any Business				
6	27. Inventories					
7						
8	Description		Cost	_		
9						
10	Summary					
11						
12 13	Garnet State battery and wellsite					
13	В		\$3,054,881.00	1		
14 15	Equipment		Ψ3,034,881.00	,		
16	Brandenburg battery and wellsite					
17	prandenonia namera and mensile					
18	Equipment		1,545,285.60	)		
19	Pipes and fittings		71,282.01			
20			1,616,567.61	_		
21						
22	Crude oil in lease tanks		1,000.00	)		
23	Crude oil in lease tanks		1,000.00			
24			2,000.00	)		
25						
26 27 28		Brandenburg battery and wellsite	1,618,567.61			
27						
28				_		
29	Total		\$4,673,448.61	_		
30						
31 32						
32						

	ABCDE F	G H	T	J K L
1 2	Pearl Resources, LLC			
3	Case Number: 20-31585-11			
5		ncial Affairs for Non-Individuals Filing for Bankruptcy (4/16) s Business or Connections to Any Business		
6	27. Inventories	s business of connections to rang business		
7		Description I and the County State Proposite	Cost	
8	Item Number	Description, Location Garnet State Property	Cost	
10	PECOS COUNTY			
11	BLK 8 H&GN RY SURVEY SEC 20 & 22	Tanks-Storage 2-300 bbl steel	\$ 11,000.00	
13	3BC 20 & 22	SN-02319 mfg 95 Challenger Steel	11,000.00	
14	1	SN-02320 mfg 95 Challenger Steel	8 000 00	
15 16	1	Vertical Separator 30" OD x 10' 125 psi	8,000.00	
17		Dressed w/standard Operating controls		
18 19	1	250 bbl open top fiberglass water tank	5,000.00	
20	•	250 bol opon top Houghass water tank	-,	
21	1	American 456 pumping unit 456-320-120 SN-t30F120-44 4758 MFD 3-28-1980	11,000.00	
22		430-320-120 SN-130F120-44 4738 NED 3-26-1980		
24	3	25 KVA Transformer	15,000.00	
25		8 ft high game fence 1.42 miles with 2, 30-cantelevered gates installed in West Texas	125,000.00	
26	1	4x20 Perman mfg heater 1-2" Daniel meter run SN-A216-607	2,000.00	
27	2	Motor hase and disconnect	2,250,00	
28	3 3	Meter base and disconnect Siemans Control Panel and Stub pole	2,250.00	
30	1	E42 Ajax Engine SN 69356	28,000.00	
31	1	50 hp electric motor model #365TTD57086DV-W	6,500.00	
33	1	6' x 24' API fiberglass gunbarrel	10,000.00	
34		Serial # G9107-17		
35		Tenaris molded guide Rods 100 + 96 + 11 + 96 + 105 + 11 + 100 2	20,000.00	
36		Endurance Lift Solutions	4,200.00	
37 38	14 2,252	13 3/8" centralizers 13 3/8" 68# J-55 BTC R-3 casin (55 jts)	67,560.00	\$30/ft
39	2,200	13 3/8" 48# J55 STC Casing	66,000.00	\$30/jt
40 41	5,000 11,100	8 5/8" 32# J-55 LTC Casing 5 1/2" 23 # L-80 BTC Casing	55,000.00 122,100.00	\$11/ft \$11/ft
42	4,639	8 5/8" 32# J-55 LTC Casing	57,987.00	\$12/ft
43	2,048	2 3/8" 4.7# L-80 8rd Tubing 2 7/8" 6.5# L-80 CS	3,584.00 67,100.00	\$1.30/ft \$5.25/ft
44 45	12,200 4,430	2 7/8 0.5# L-60 CS 13 3/8" x 61# J55 Casing BTC	199,350.00	\$45/ft
46		N. 11 171 (CO 000111 1	255 000 00	
47 48	2	Mega Lined Pits, 660,000 bbls each	255,000.00	
49		Subtotal	1,154,881.00	
50 51		Location caliche and preparation	85,000.00	
52		Boodion outono and propagation		
53		Lined frac pit 140,000 bbl Sec 20 Lined frac pit 40,000 bbl sec 22	125,000.00 85,000.00	
54		Fencing and construction - 5-string & pole 15 miles install in West	33,000.00	
55		Texas and 9 single and double gates	255,000.00	
56 57	3	Water Wells and Pumps with controllers in West Texas	210,000.00	
58	J	Magnum 35 kw diesel generator w/trailer- SN 1108059	35,000.00	
59		Magnum 35 kw diesel generator w/trailer- SN 1111935 Magnum 35 kw diesel generator w/trailer- SN 1214849	35,000.00 35,000.00	
60 61		magnan 35 km mosor generator muanter. 311 1217077		
62		Fencing 35 15' gates in West Texas install	150,000.00	
63		Easement Fencing Section 19.5 installed Drilling pad and reserve pit GS 2211HD, rat hole & conductor,	45,000.00	
64		casing to 2,000 ft depth	250,000.00	
65		Drilling pad and reserve pit GS 2021HA rat hole & conductor, casing to 2,000 ft depth	250,000.00	
63		Drilling pad and reserve pit GS 2022HA rat hole & conductor,		
66		casing to 2,000 ft depth Facility Pad at sec 22: 6.5 acres 6" caliche base	250,000.00 35,000.00	
67 68		Garnet State #1 Mega Pad 10 acres with 6" caliche Base	55,000.00	
69		-		
70 71				
71 72 73 74 75		Subtotal	1,900,000.00	
73		Total	\$3,054,881.00	
75			, ,	
76				
77				

	A B C . D	E	F G	H, I
1				
2	Pearl Resources, LLC			
3	Case Number: 20-31585-11	Danie de d	1/16)	
4	Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for		1/10)	•
5 6	Part 13: Details About the Debtor's Business or Connections to Any Business 27. Inventories	J		
7	27. Inventories			
8	Pearl Reso	ources LLC		
9	Oil Lease Property & C	rude Petroleum	in Tanks	
10				
11	Owned E  Make/Model	Equipment Value	Location	Loss Payee
12 13	MakeModel	Yaluc	Bocation	
14	3 Phase Separator - SN-U-1032 CO-157461 DT-157461	\$ 11,041.50	Brandenburg #1	
15	Kimray Backpress - Model - 230-SGT-BP-D/SN-2130111192	625.69	Brandenburg #1	
16	Kimray Backpress - Model - 230-SGT-BP-D/SN-213010115	625.69	Brandenburg #1	
17	Dump Valve - Model -250-SMT-PB-PO-D/SN-2131491044	1,513.75	Brandenburg #1 Brandenburg #1	
18	Dump Valve - Model -250-SMT-PB-PO-D/SN-2131491045	1,513.75 450.00	Prancenome #1	
19 20	Pop off - SN- Level Controllers	625.00	,	
21	Doyot Condonois			
22	2-Phase Separator - SN-301V	6,348.50	Brandenburg #1	
23	2-Phase Separator - SN-New	8,500.00	w 1 1 11 11 11 11 11 11 11 11 11 11 11 1	
24	Dump Valve Kimray - Model - 225- SOA-D/SN-2122781778	650.00	Brandenburg #1	
25 26	Kimray Backpress - Model - 230-SGT-BP-D/SN-2130781796 Kimray Backpress - Model - 230-SGT-BP-D/SN-2130040399	625,69 625,69	Brandenburg #1 Brandenburg #1	
26	, i	650.00	Diandenous #1	
27 28	Pop off - SN-808407	350,00		
29	Heater F34118 4x20	18,002.75	Brandenburg #1	
30	Dump Valve - 26SWA - SN-2131821082	233.79	Brandenburg #1	
31	Dump Valve - 26SWA - SN-2131821085	233.79	Brandenburg #1	
32	Backpress - Model - 230 - SGT-BP-D/SN-2132330265	625.69	Brandenburg #1 Brandenburg #1	
33	Backpress - Model - 230 - SGT-BP-D/SN-213205024	625.69 650.00	Brandenburg #2	
35	Pop off - SN- Turbine Meter with readout	1,250.00	Brandenburg #3	
36	Turbine Meter with readout	1,250.00	Brandenburg #4	
37				
38	Roper Pump - Figure - 10188/SN-G-765838	1,585.86	Brandenburg #1	
39	Cole Parmer pump	11 740 50	Brandenburg #1	
40	Water Tank - G-5707-13 Water Tank - G-5658-13	11,742.50 11,742.00	Brandenburg #1	
41	Water Talk - 0-3030-13	11,7 12,00	27	
43	· Oil Tank - A-12037	13,237.00	Brandenburg #1	
44	Oil Tank - F-54477	14,873.00	Brandenburg #1	
45		0.000.00	D 11	
46	Generator - Model - 2785130100 SN-2070178	9,000.00	Brandenburg #1	
47	Chemical Pumps - H34642	2,257.01	Brandenburg #1	
48 49	Chemical Pumps - h36407	8,480.77	Brandenburg #1	
50	Chemical Pumps - H36406	8,480.77	Brandenburg #1	
51	•			
52	Motor Valve -Model - ABZ-E860SR/SN-CJ120223	5,000.00	Brandenburg #1	
53				
	Gas I if Equipment GMC278 151 90BC 7" Nickel plated/SS 214 Deaker	15,858.00	Brandenburg #1	
54	Gas Lift Equipment GMC278-15L80PC 7" Nickel-plated/SS 314 Packer	12,020.00	PrandonomP Lt	
	2 7/8" installed tubing (212 joints) 0.217" wall L-80 6.5 #/ft AB MOD	90,000.00	Brandenburg #1	\$5.12/ft
55	threads and 2.7/8" tubing inventory (51 joints)	1,497.00	Brandenburg #1	<b>45.1211</b>
56 57	Installed PUP joints: 4' + 1' + 10' and PUP joint inventory: 2', 6', 8'	1, 171.00	Transcent III	
58	Backpress Valve 312 SGT	625.69	Brandenburg #1	
59	WELLHEAD EQUIPMENT		-	
60	Gate Valves (Qty. 4) Part #710-000-29FSS	10,825.00	Brandenburg #1	
61	Gate Valve w/ Actuator & Manual Override Part #710-000-25AC	4,409.02	Brandenburg #1	
62	Adapter/Flange Part #706-000-75295B2NP	1,282.76 1,396.43	Brandenburg #1 Brandenburg #1	
63 64	Tee Studded Part #720-000-2925TNP Adapter/Flange Part #706-000-75710	7,887.10	Brandenburg #1 Brandenburg #1	
65	Valve Gate Part#710-000-75710	8,389.38	Brandenburg #1	
66	Valve Gate (Qty.2) Part #710-000-11316	2,203.97	Brandenburg #1	
66 67	Choke	3,546.54	Brandenburg #1	
68	WELL EQUIPMENT	#4.610.00	D 1. 1	
69 70	Tubing/Couplings/Joints (10,300')	74,618.30	Brandenburg #1	
70	Casing (7" BTC) Inventory	55,175.13 240,273.19	Brandenburg #1 Brandenburg #1	
71 72	Casing (7" LTC) Inventory Casing (7" x-over)	1,303.84	Brandenburg #1	
73	Casing (7 x-over)  Casing (5") Inventory	39,357.00	Brandenburg #1	
74	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	-	-	

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1	A D C				
2	Pearl Resources, LLC				
3	Case Number: 20-31585-11 Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for	· Rankruntev (	4/16)		
5	Part 13: Details About the Debtor's Business or Connections to Any Business		,,,,,,		
5 6	27. Inventories				
171	p. 10				
8 9 10	Pearl Res Oil Lease Property & C	ources LLC Trude Petroleum	ı in Tanks		
10	On heast Triplety & C	Aude I chroneum	III IIIII		
11		Equipment			_
12	Make/Model	Value	Location	Loss Payee	
13 75	FACILITY EQUIPMENT & SAFETY				
76	Flare Stack	32,000.00	Brandenburg #1		
77	Pipe Racks (Qty. 5 sets)	32,475.00	Brandenburg #1		
78 79	Gate/Fencing Perimeter of 3 acre pad  H2S Safety Equipment - 4- SCBA + NEMA 4x Alarm Controller	42,000.00 29,387.86	Brandenburg #1 Brandenburg #1		
80	Air cascade system - 4 3500 psi air cylinders	6,505.00	Brandenburg #1		
81	PLC On Site Tank and H2S Real-time Call-out and Monitoring System	41,770.12	Brandenburg #1		
82	4 1-K-20-G chemical fire extinguishers	2,099.00	Brandenburg #1		
83 84	VRU	12,500.00	Brandenburg #1		
85	Pumping Unit concrete base and prime mover	11,500.00	Brandenburg #0		
86	Pumping Unit SLS 640-365-168 TH Shores Lift Serial SLS14-1510	123,579.69	Brandenburg #1		
87	BELTS, SHEAVES, AND HUBS	6,000,00 5,000,00	Brandenburg #1 Brandenburg #1		
88 89	50k LOAD CELL CB-36-O	4,800.00	Brandenburg #1 Brandenburg #1		
90	CHAT	700.00	Brandenburg #1		
91	AJAX E42 RECONDITIONED	31,500.00	Brandenburg #1		
92	TAPERED KD TENARIS SUCKER RODS (this one in well, other backup of	on location) 25,000.00	Brandenburg #1		
93 94	<ul><li>112 1" tenaris kd Sucker Rods 2/sht and guides</li><li>72 7/8" tenaris kd sucker rods w/fst and 2 guides</li></ul>	12,250.00	Brandenburg #1 Brandenburg #1		
95	47 7/8" Tenaris KD sucker rods w/FST and no guides	4,800.00	Brandenburg #1		
96	74 3/4" Tenaris KD Sucker Rods w/FST and 2 guides	8,500.00	Brandenburg #1		
97	87 3/4" Tenaris KD Sucker Rods w/FST and no guides	6,500.00 1,500.00	Brandenburg #1 Brandenburg #1		
98 99	8 3/4" Tenaris KD Sucker Rods w/FST and 4 guides 14 1.5" Class C sinker bars 2/3/4 FSC	4,200.00	Brandenburg #1		
100	1" 7/8" 3/4" pony rods set	1,200.00	J		
101	1" 7/8" 3/4" x-over couplings	100.00			
102	Donnan DH Rod Pump 25-150-RHBC-24-6-0.5 HT BRNY MP upgraded	6,500.00			
102	Tubing Anchor 7" x 2-7/8" with carbide slips	5,700.00			
104	1 1/2" x 22 polish rod w/1" pin	200.00			
105	1 1/2" x 1 3/4" x 16'Polish Rod liner	220,00 194.00			
106 107	3 bolt polish rod clamps 3 stab bar 7/8" x 40" w/ 3/4" pin	220.00			
107	3 state out 176 × 40 m 3/1 pm				
108	Surface Well head hookup assy including stuffin box, pumping tee, nipples	5,000.00			
109	and valves all for H2S service	1,500,00			
110 111	Rod Rotator Right hand release back off CPLG	250.00			
112	Ü				
113	49 7/8" tenaris kd sucker rods w/fst and 4 guides	12,250.00	Brandenburg #1		
114	47 7/8" Tenaris KD sucker rods w/FST and no guides 96 3/4" Tenaris KD Sucker Rods w/FST and 4 guides	4,800.00 8,500.00	Brandenburg #1 Brandenburg #1		
115 116	78 3/4" Tenaris KD Sucker Rods w/FST and 10 guides	6,500.00	Brandenburg #1		
117	97 joints 2" lined pipe	3,300.00			
118	42 joints 2 78" tubing L-80 6.5#	49,700.70			
119 120	2 game cameras w/SD cards	450.00			
121	2 gaine cameras wido cares	,50,00			
121 122	Cargo Container - 8'x 40'	4,250.00	Brandenburg #1		
123	Ajax DPC140 - compressor package	85,000.00	Brandenburg #1 Brandenburg #1		
124 125	Kimray pressure control valve Kimray pressure control valve	950.00 950.00	Brandenburg #1 Brandenburg #1		
126	Kimray pressure regulators	550.00	Brandenburg #1		
127	Kimray pressure regulators	550.00	Brandenburg #1		
128 129	Turbine Meter with readout	1,250.00 650.00	Brandenburg #1 Brandenburg #1		
129 130	Manual bypass valve - 2" globe valve	00,00	Dianacuning #1		
131	Diesel Fuel Tank with Stand-500 gal	995.00	Brandenburg #1		
131 132	Diesel Fuel Tank with Stand-500 gal	995.00	Brandenburg #1		
133	Diesel Fuel Tank with Stand-500 gal	995.00 1,000.00	Brandenburg #1 Brandenburg #2		
134 135	Diesel Fuel Pipe, fittings, valving	71,500.00	Brandenburg #2 Brandenburg #1		
135	8 ft game fencing with 15 ft cantilevered gate.1500 ft installed	55,000.00	Brandenburg #1		
137		10 000 00	D 1 . 1		
138	Overhead Static Lightening Protection	10,802.07	Brandenburg #1		
139					
	Unit #1, Light Tower, Engine #D1005-1DW2749, Generator #	8,450.00	Brandenburg #1 Well - Pecos,	TX	
140	0001708463	0,430.00	Dianuchous #1 Well - recos,	***	

	A B C	D	E	F G	Н	
1						
2	Pearl R	esources, LLC				
3		mber: 20-31585-11				
4		Form 207 Statement of Financial Affairs for Non-Individuals F		/16)		
5	Par	t 13: Details About the Debtor's Business or Connections to Any	Business			
6		27. Inventories				
7		n	earl Resources LLC			
8			eari Resources LLC erty & Crude Petroleum	in Tanks		
9		On Lease Prop	erty & Crude Fettoleum	III Tanks		
10			Owned Equipment			
11 12		Make/Model	Value	Location	Loss Payee	
13		TAMES TABLE	7.2120			•
13		Unit #2, Light Tower, Engine #D1005-1DW2746, Generator				
141		#0001708465	8,450.00	Brandenburg #1 Well - Pecos, TX		
142		Road and gates across Sec 44 and 39.5	35,000.00	Brandenburg #1 Well - Pecos, TX		
143		Total Flow Gas meter run (Fleaux Services)	5,082.93	Brandenburg #1 Well - Pecos, TX		
144						
145		Equipment Total:	1,545,285.60			
144 145 146					55000	
147		Crude Petroleum in Tanks Limit \$55,000	1,000.00	55	55000	
148			D1 515 005 60			
149		Total Equipment and Crude Oil in tanks	\$1,546,285.60			
150						

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1	A B C	: D	E	F	G	1 1	<u>'l ' '                                </u>	K	L
2	Pearl F	Resources,	LLC						
3		-	0-31585-11						
4	Officia	l Form 20'	7 Statement of F	inancial Affai	irs for Non-Individuals Filing for Bankruptcy (4/16)				
5	Pa	rt 13: Deta	ails About the De	btor's Busine	ss or Connections to Any Business				
6		27. Inver	atories						
7									
8					entory - Brandenburg #1				
10					Resources, LLC 29 and 30 Oct		Est cost for		
11		Item:	Count	Size	Fitting Type	Unit Price	Installed Equip.		
12					5 3 1	-			
13		1	8	1"	90deg elbow	6.78	\$ 54.24		
14		2	0	1"	45deg elbow	6.46	-		
15		3	7	1"	ball valve - SS	58.68	410.76		
16		4	2	1"	check valve - CS	45	90,00 168,00		
17 18		6	21 231	1"	nipple <12" pipe - steel IPC	4,6	1,062,60		
19		7	2	1"	TEE	3.55	7.10		
20		8	3	1"	union	15.25	45.75		
21		9	0	1" x 1/4"	bushing	2.43	-		
22		10	1	1" x 1/4"	reducer	14.3	14.30		
23		11	1	1" x 3/4"	bushing	2,43	2.43		
24		12	2	1/2"	ball valve - chemical or instrumentation	21.68	43.36 260.70		
25		13	3	1/2"	needle valve - chemical or instrumentation	86.9 126.86	380.58		
26 27		14	3 0	1/2"	pressure gauge - brass nipple <12"	120.00	380.38		
28		16	0	1/2"	nipple <12" SS	1	-		
29		17	1	1/4"	ball valve - brass	45.6	45.60		
30		18	0	1/4"	ball valve - SS	19.38	-		
31		19	0	1/4"	TEE	17	-		
32		20	0	1/4"	nipple - CS	5	-		
33		21	1	1/4"	pressure gauge - 0-100	45.6 20.08	45,60 200,80		
34 35		22	10	2"	45deg elbow 45deg elbow - fiberglass	51.02	204.08		
36		24	74	2"	90deg elbow	15.78	1,167.72		
37		25	3	2"	90deg elbow - fiberglass	61.86	185.58		
38		26	70	2"	ball valve - CS	104.4	7,308.00		
39		27	9	2"	bull plug	18.34	165.06		
40		28	10	2"	check valye - CS	54	540.00		
41		29	226	2"	nipple <12"	15 22	3,390.00 154.00		
42 43		30	7 157	2"	nipple>12" pipe - fiber glass	3.98	624.86		
44		32	1076	2"	pipe - steel IPC	7.34	7,897.84		-
45		33	1	2"	Tank pressure/vac relief	350	350.00		
46		34	48	2"	TEE	21.54	1,033.92		
47		35	5	2"	TEE - fiberglass	79.08	395.40		
48		36	60	2"	union - hammer union Fig 200	19.4	1,164.00		
49		37	1	2"	VIC butterfly valve	307.88	307,88 140,15		
50		38 39	5	2"	Vic coupling Vic x glue fiberglass coupling	31.02	155.10		
51 52		40	1	2"	Vic x Thrd - CS coupling	45	45.00		
53		41	5	2" x 1"	reducer	7.12	35.60		
54		42	0	2" x 1/2"	reducer		-		
55		43	0	2" x 1/4"	reducer				
56		44	2	2" x 1-1/2"	reducer	9	18.00		
57		45	6	3"	45 deg elbow	85.76 87.74	514.56 87.74		
58 59		46	0	3"	90 deg elbow - fiberglass 90deg elbow	36.68			
60		48	4	3"	ball valve - CS	156.6	626.40		
61		49	0	3"	bull plug		-		
62		50	1	3"	check valve - CS	114.91	114.91		
63		51	1	3"	Fiberglass Thrd x glue coupling	33.3	33,30		
64		52	5	3"	nipple <12"	40	200,00		
65		53	4	3"	nipple>12"	55 7.99	220,00 974.78		
66 67		54 55	122 103	3"	pipe - fiber glass pipe - steel IPC	10.68	1,100.04		
68		56	103	3"	TEE	48.39	48.39		
69		57	1	3"	TEE - fiberglass	8676	8,676.00		
70		58	3	3"	union - hammer union Fig 100	44.8	134.40		
71		59	2	3"	Vic coupling	48.91	97.82		
72		60	2	3"	Vic x Thrd - CS coupling	50	100.00		
73		61	2	3"	Vic x Thrd - fiberglass coupling	45.58	91.16		
74 75		62	0	3" x 1" 3" x 1/2"	reducer reducer		-		
75		63	13	3" x 1/2"	reducer	29.58	384.54		
76 77		65	1	3/4"	90deg elbow	4.5	4.50		
78		66	1	3/4"	ball valve - brass	40.8	40.80		

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1	ABC	, b					1		
2	Pearl Re	esources, L	LC						
3		mber: 20							
4					rs for Non-Individuals Filing for Bankruptcy (4/16)				
5				otor's Busines	s or Connections to Any Business				
6		27. Invent	tories						
7 8				Fauinment Inve	ntory - Brandenburg #1				
9					esources, LLC				
10					29 and 30 Oct		Est cost for		
11		Item:	Count	Size	Fitting Type	Unit Price	Installed Equip.		
12									
79		67	6	3/4"	nipple <12"	2.22	13,32		
80		68	1	3/4"	TEE	5.6 15	5.60 15.00		
81		69	2	3/4" x 1/4" 4"	bushing - SS 45 deg elbow - fiberglass	77.74	155.48		
82 83		70 71	2	4"	45 deg elbow	71.06	142.12		
84		72	0	4"	90deg elbow	95	_		
85	Ì	73	3	4"	ball valve - CS	216	648.00		
86		74	2	4"	bull plug	61.84	123.68		
87		75	0	4"	check valve - CS	185.34	-		
88		76	11	4"	Dresser Sleeve - CS	250	250.00		
89		77	8	4"	nipple <12"	45	360.00		
90		78	0	4"	nipple>12" pipe - fiber glass	1	-		
91 92	}	79 80	32	4"	pipe - noer grass pipe - steel	10.17	325.44		
93	}	81	1	4"	TEE	220.48	220.48		
94	ŀ	82	1	4"	union - hammer union Fig 100	65.12	65.12		
95		83	1	4"	VIC butterfly valve	485.9	485.90		
96	[	84	2	4"	Vic coupling	68.73	137.46		
97		85	2	4"	Vic x Thrd - CS nipple	55	110.00		
98		86	0	4" x 1"	reducer	-	-		
99	-	87 88	6	4" x 1/2" 4" x 2"	reducer	60.08	360,48		
100	-	89	10	4" x 3"	reducer	82.65	826,50		
102		90	1	special	1" Pressure Regulator - Wellmark 1PR 1630S 5-20psi	194.66	194.66		
103		91	1	special	1" x 1/2" reducer	15.8	15.80		
104		92	1	special	1" x 2" fuel gas pot - HT fuel		-		
105	1	93	1	special	1/4" gas measurement bulb	55	55.00		
106		94	1	special	1/4" pressure regulator - Wellmark 2004 PR 0-225	336.54 50	336.54 100.00		
107	-	95	2	special	2" CS THRD x poly 2" ESD valve - Tanklogix	6000	6,000.00		
108 109	}	96 97	0	special special	2" Kimray - #212 SGT BP	338,86	-		
110	.	98	0	special	2" Kimray - #250 SMT PB PO-D	450	-		
111		99	0	special	2" Kimray - 26 SWA	300	-		
112		100	0	special	2" Kimray Dump Valve - 225 SOA-D	250	-		
113		101	1	special	2" mixer - stainless steel	600	600.00		
114		102	0	special	2" NuFlo TFM - 9A-10101183-01 w/ Totalizer	1200 282.66	_		
115	}	103	0	special	2" PSV - Mercer Valve 2"x2" 81-43251V09G11 2" Tubine Flow Meter with digital readout - VIC x VIC	900	-		
116 117	}	104 105	1	special special	2" x 2" PSV - unknown	282,66	282,66		
117	ŀ	106	3	special	3" CS THRD x poly	75	225.00		
119	ŀ	107	1000	special	3" poly pipe	2.03	2,030.00		
120	ļ	108	1	special	3" poly x poly	125	125.00		
121 122		109	1	special	ESD pilot controller - High/Low	1250	1,250.00		
122	ļ	110	2	special	Kimray - 2" gas regulator - 230 SGT-BP-D	578	1,156.00 398.40		
123 124	ļ.	111	1	special	3"PCC (pollution control bucket) - #301 w/ truck conn. 4" PCC (pollution control bucket) - #301 w/o truck conn.	398.4 414.4	398.40 414.40		
124 125	ŀ	112	2	special special	4" PCC (pollution control bucket) - #301 W/o truck conn.  1/4" ball valve with short nipple	25	50.00		
125 126	ŀ	113 114	0	special	diesel tank - 500 gallon	795	-		
127	ŀ	115	0	special	3" x 2" poly reducer	125	-		
128	Ì	116	0	special	2" THRD x poly	85	-		
129	į	117	0	special	level controls	225	-		
130		118	0	special	7" casing	15	-		
131	Ļ	119	0	special	5-1/2" casing	12	-		
132	-	120	0	special special	2-3/8" 8RD new tubing 2-3/8" 8RD yellow band	4.5	-		
133 134	}	121 122	0	special	2-7/8" tubing	5.12	-		
135	ŀ	123	0	special	2-3/8" tubing red band	2.25	-		
136	ŀ	124	1	special	misc chemical injection tubing and fittings	3000	3,000.00		
137	<u> </u>	125	1	special	electrical control panel - tranfer pump	2760.44	2,760.44		
138	_		-						
139						total:	Installed 64,801.83		
140					10% add	lotal: ler for misc:	6,480.18		
141 142						grand total:	\$ 71,282.01		
143									
144							************************************		